SAMAIDEN

ANNUAL SUSTAINABILITY SUKUK REPORT

FOR THE FINANCIAL YEAR ENDED 30 JUNE 2026



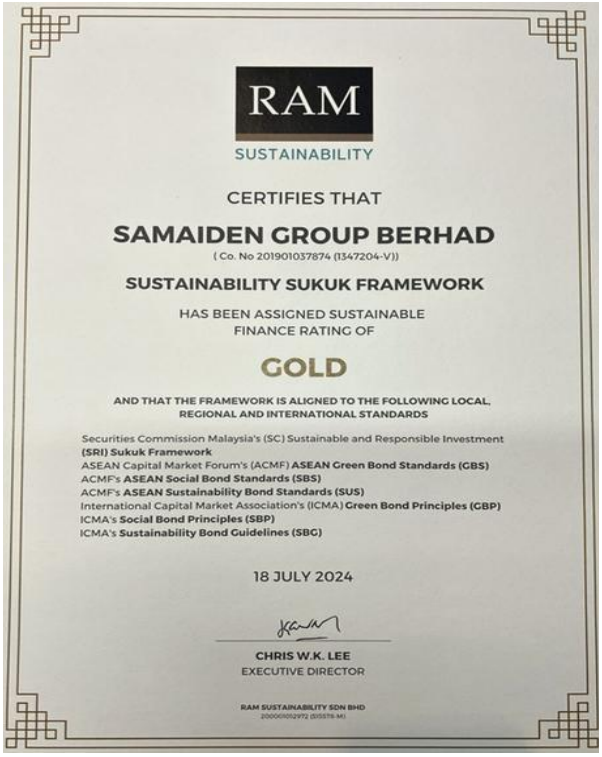
SAMAIDEN GROUP BERHAD

201901037874 (1347204-V)

Introduction

On 4 July 2024, Samaiden Group Berhad ("Samaiden" or "the Group") established a multi-currency Islamic Medium Term Notes ("IMTN") Programme of RM1.0 billion and a multi-currency Islamic Commercial Papers ("ICP") Programme of RM500.0 million, totaling RM1.50 billion nominal value (collectively, "Sukuk Wakalah Programmes"), under the Shariah principle of Wakalah bi al-Istithmar.

RAM Sustainability accorded a **Gold Sustainable Finance Rating** (18 July 2024) for the Framework. RAM Ratings has assigned Corporate Credit Ratings of **A1/Stable/P1** to Samaiden. Concurrently, RAM has also affirmed a **A1/Stable/P1** rating to the rated, unsecured and unguaranteed tranches (Unguaranteed Rated Sukuk Wakalah) to be issued under Samaiden's Sukuk Programmes.



RAM
SUSTAINABILITY

CERTIFIES THAT

SAMAIDEN GROUP BERHAD
(Co. No 201901037874 (1347204-V))

SUSTAINABILITY SUKUK FRAMEWORK

HAS BEEN ASSIGNED SUSTAINABLE
FINANCE RATING OF

GOLD

AND THAT THE FRAMEWORK IS ALIGNED TO THE FOLLOWING LOCAL, REGIONAL AND INTERNATIONAL STANDARDS

Securities Commission Malaysia's (SC) Sustainable and Responsible Investment **(SRI) Sukuk Framework**
ASEAN Capital Market Forum's (ACMF) **ASEAN Green Bond Standards (GBS)**
ACMF's **ASEAN Social Bond Standards (SBS)**
ACMF's **ASEAN Sustainability Bond Standards (SUS)**
International Capital Market Association's (ICMA) **Green Bond Principles (GBP)**
ICMA's **Social Bond Principles (SBP)**
ICMA's **Sustainability Bond Guidelines (SBG)**

18 JULY 2024

CHRIS W.K. LEE
EXECUTIVE DIRECTOR

RAM SUSTAINABILITY SDN BHD

Multi-Currency IMTN

RM 1.0 billion

30-year tenure

Multi-Currency ICP

RM 0.5 billion

7-year tenure

Our sustainability strategy focuses on maximising positive impact while aligning with sustainability standards and ensuring transparency in our initiatives.

Introduction

Proceeds from Samaiden's Sustainability Sukuk issuances will be used for financing/refinancing, either wholly or partially, new and/or existing assets, businesses, and/or projects that comply with the Sustainability Sukuk Framework ("SSF"). For the avoidance of doubt, the proceeds may not be utilised for any projects that do not comply with the eligibility criteria set forth in the SSF.

Eligible Categories

Renewable Energy

Inclusive but not limited to solar photovoltaic systems, bioenergy facilities, mini-hydro installations, and wind power projects that generate clean electricity, as well as Battery Energy Storage Systems.

Energy Efficiency

Projects or upgrades that reduce energy use or enhance efficiency, including energy-efficient equipment, HVAC improvements, smart grids, energy storage and retrofitting of existing facilities.

Affordable Basic Infrastructure

Micro-grid and off-grid renewable energy systems that expand access to clean electricity in rural areas or underserved communities.

Pollution Prevention & Control

Services or solutions in environmental mitigation, waste collection, waste treatment, recycling, reuse and waste-to-energy solutions.



Framework Documentation

Sustainability Sukuk Framework

Second Opinion Report

Allocation Reporting

Details of Issuance (by tranches)

Since the establishment of its RM1.50 bil Sukuk Wakalah Programmes, Samaiden has issued three (3) tranches of IMTN and one (1) tranche of ICP with an aggregate nominal value of RM233.00 mil.

IMTN Tranche 1, ICP Tranche 1 and IMTN Tranche 2 have matured, leaving IMTN Tranche 3 of RM120.00 mil outstanding as at 30 June 2026.

Outstanding Tranche

IMTN Tranche 3

Date of issuance	9 April 2026
Type of Issuance	ASEAN Sukuk Sri Sukuk
Issue Amount	RM 120.00 million
Eligible SRI	Green Projects
Category	Working Capital
Tenure	3 years

Matured Tranches

Tranche	Issue Date	Amount (RM mil)	Tenure	Status
IMTN Tranche 1	12 November 2024	3.00	1 year	Matured
ICP Tranche 1	12 November 2024	10.00	6 months	Matured
IMTN Tranche 2	9 April 2025	100.00	1 year	Matured

All matured tranches were issued as ASEAN Sukuk SRI Sukuk for Green Projects (working capital).

Allocation Reporting

IMTN Proceeds Utilisation

Category	Amount (RM Million)
Total IMTN Proceeds	**120.00**
Large Scale Solar Photovoltaic Projects	115.24
Balance Unutilised	**4.76**

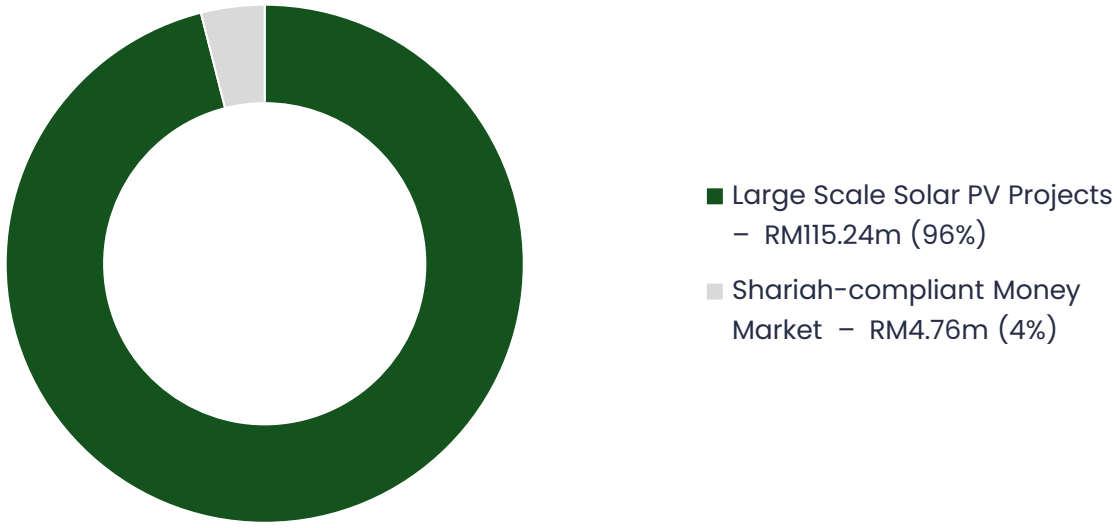
96%
IMTN Deployment Rate

RM115.24M
Proceeds Allocated

RM120M
Outstanding Sukuk

The unallocated IMTN balance of **RM 4.76 million** is held in temporary investments in Shariah-compliant money market and liquid marketable instruments, in full compliance with Samaiden's Treasury Policy and Islamic finance principles.

Use of IMTN Proceeds



Impact Reporting

As of **30 June 2026**, **RM115.24 million** of the IMTN proceeds has been allocated to Eligible Projects. Upon completion and commercial operation, these projects are expected to deliver the following estimated attributable impact on an annual basis:

Impact Metrics



Attributable Capacity (MWp)

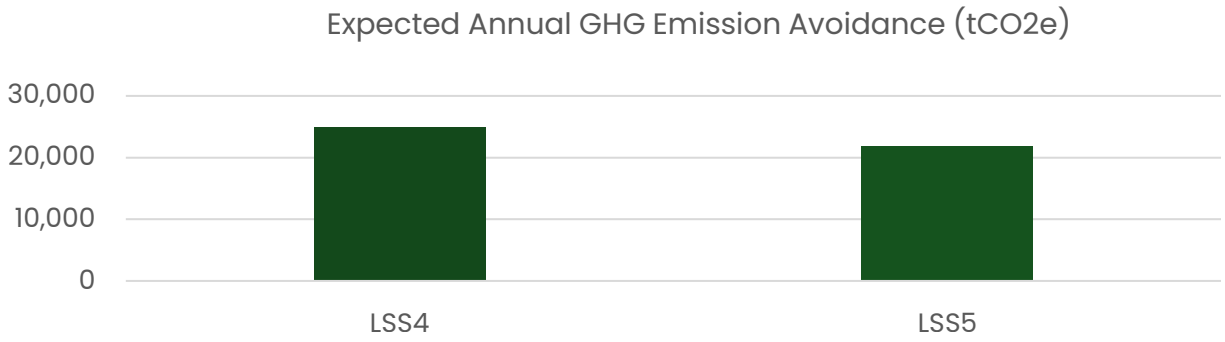


Expected GHG Avoided (tCO2e/year)



Expected Annual RE Generation (MWh)

Impact Data



Eligible Project	Attributable Capacity (MWp)	Annual RE Generation (MWh)	GHG Emission Avoidance (tCO_2e)
LSS4 Project	26.29	33,585.47	24,853.25
LSS5 Projects	23.14	29,561.35	21,875.40
Portfolio Total	**49.43**	**63,146.82**	**46,728.65**

Methodology:

1. Average solar yield of approximately 3.5 peak sun hours per day, based on industry standards.
2. Grid emission factor of 0.740 kg CO_2e per kWh for Peninsular Malaysia (2024, provisional), as published by the Energy Commission in February 2026.
3. Impact is attributed pro-rata to the Sukuk proceeds allocated over each project's contract value. One LSS5 project is estimated using the contract value of a comparable 150.15 MWp LSS5 project, pending finalisation.
4. Figures represent expected annual impact and will be realised progressively upon completion and commercial operation of the Eligible Projects.

Appendix

Project Status

LSS4 Project

COMPLETION



Attributable capacity 26.29 MWp ·

LSS5 Projects

UNDER CONSTRUCTION



Attributable capacity 23.14 MWp ·

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